



Financial Inclusion, Disability & Race: A National Convening

December 7, 2021 | 12:00-2:00 PM

TIME (EST)	AGENDA
12:00 – 12:15	<p>Welcome & Introductions</p> <p>Moderator: Bill Gould, Director, Equity and Inclusion, National Disability Institute (NDI)</p> <p>Welcome Remarks: Kamilah Martin-Proctor, Board Member, National Disability Institute</p> <p>Introductions:</p> <ul style="list-style-type: none">• Thomas Foley, Executive Director, NDI• Bill Gould, Director, Equity and Inclusion, NDI <p>Poll Question #1</p>
12:16 – 12:32	<p>Supporting Innovation: The Importance of Funding Pilots and New Ideas</p> <ul style="list-style-type: none">• Wynne Lum, Environmental, Social and Governance Program Manager, Bank of America• Darlene Goins, Senior Vice President, Wells Fargo• Jim Sinocchi, Head of Disability Inclusion, JPMorgan Chase

TIME (EST)	AGENDA
12:33 – 12:56	<p data-bbox="513 268 1255 390">What the Data Tells Us: Quantitative Data on Intersectionality of Disability, Race, Equity and Financial Inclusion</p> <ul data-bbox="553 432 1365 638" style="list-style-type: none"> <li data-bbox="553 432 1192 506">• Maria Jaramillo, Division Director – Financial Empowerment, National Disability Institute <li data-bbox="553 527 1365 638">• Camron Doss, Chief, Strategic Partnerships and Program Development, Federal Deposit Insurance Corporation (FDIC) <p data-bbox="513 678 751 709">Poll Question #2</p>
12:57 – 1:17	<p data-bbox="513 814 1240 846">Efforts to Move the Needle on the Wealth Gap</p> <ul data-bbox="553 873 1393 1150" style="list-style-type: none"> <li data-bbox="553 873 1393 905">• Paula D’Ambrosa, Director of Work and Wealth, Prudential <li data-bbox="553 926 1393 957">• Edward Mitchell, ABLE NRC Ambassador – BIPOC Outreach <li data-bbox="553 978 1365 1052">• Diego Mariscal, CEO and Chief Disabled Person, 2Gether-International <li data-bbox="553 1073 1360 1150">• Gerald K. Johnson, Chief Development Officer, Alpha Phi Alpha
1:18 – 1:23	<p data-bbox="513 1230 1292 1304">The Importance of Learning from and Supporting the Field</p> <ul data-bbox="553 1331 1203 1362" style="list-style-type: none"> <li data-bbox="553 1331 1203 1362">• Susan Mazrui, Director of Public Policy, AT&T
1:24 – 1:36	<p data-bbox="513 1446 1357 1568">Community-led Conversation: What the Field Tells Us About Community Concerns, Emerging Best Practices and Training and Technical Assistance Needs</p> <ul data-bbox="553 1608 1365 1772" style="list-style-type: none"> <li data-bbox="553 1608 1333 1682">• Michael Roush, Director, Center for Disability Inclusive Community Development, National Disability Institute <li data-bbox="553 1703 1365 1772">• Schirell Sidney, Senior Program Manager, THRIVE, United Way <p data-bbox="513 1797 751 1829">Poll Question #3</p>

TIME (EST)	AGENDA
1:37 – 1:51	<p data-bbox="500 268 992 306">Federal Efforts Toward Change</p> <ul data-bbox="548 344 1390 554" style="list-style-type: none"> <li data-bbox="548 344 1390 457">• Anjali J. Forber-Pratt, Director, National Institute on Disability, Independent Living and Rehabilitation Research (NIDILRR) <li data-bbox="548 478 1390 554">• Taryn M. Williams, Assistant Secretary, U.S. Department of Labor, Office of Disability Employment Policy (ODEP)
1:52 – 1:58	<p data-bbox="500 653 1114 690">Wrap-up, Thank You and Call to Action</p> <ul data-bbox="548 728 1325 766" style="list-style-type: none"> <li data-bbox="548 728 1325 766">• Wil Lewis, Board Member, National Disability Institute
1:59 – 2:00	<p data-bbox="500 842 1320 879">Special Acknowledgment to Today’s Event Sponsors</p>